LUXURY INDUSTRY

Douyin Quarterly Trend Focus

Spring Issue





Luxury Industry Quarterly Trend Focus is a quarterly content insight publication jointly released by Ocean Insights, Ocean Engine Consumer Goods Business Center Luxury Goods Industry, and Douyin E-commerce Luxury Goods Industry. The report aims to inspire business strategies for practitioners within the luxury goods industry through a multidimensional analysis of luxury goods and other related industries, including data and case studies.

Douyin's luxury goods industry experienced rapid growth in short videos, livestreams, and searches in Q1 2024

50_B

Short video views

49%

YoY growth rate

 $80_{\text{B+}}$

Livestream views

44%

YoY growth rate

 $570_{\mathsf{M}^{+}}$

Searches

51%

YoY growth rate

LUXURY INDUSTRY QUARTERLY TREND FOCUS

HIGHLIGHTS

Fashion shows

Douyin Fashion Show x DIOR: Creating a new style of watching fashion shows on Douyin







Trending content

Gucci's Ancora Red explodes in popularity with advertising across both offline and online platforms







New content

The premiere of a luxury apparel brand's fashion show generates hype for its new spring releases and turns into a trend on the Douyin platform







New ads products

The official launch of Douyin's luxury product tag and the return of creative Chinese New Year (CNY) ads







Festivals

Collaborations with festival IPs drive buzz and boost sales for new products









Fashion shows

Luxury fashion shows · Douyin livestreams

Seven luxury brands streamed their fashion shows live on Douyin in Q1 2024









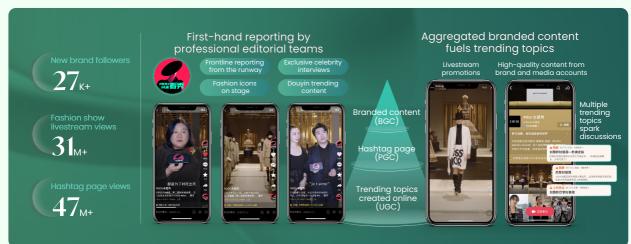








Douyin Fashion Show x DIOR: Creating a new style of watching fashion shows on Douyin



Trending content

Gucci Ancora: Ancora Red explodes in popularity with end-to-end advertising on the Douyin platform

Gucci x Douyin: Ancora Red gains search popularity as advertising sparks 3 waves of trending topics on Douyin

Douyin Fashion Show x Douyin Entertainment x Douyin Fashion collaborations link up internal resources and generate buzz across the Internet

Total online impressions

Total impressions of the #GucciAncora hashtaa

Duration on list of trending searches

account followers

Warm-up

A touch of modern and mysterious red appears

[Trending event hashtag] #GucciDinnerDeparture Photos

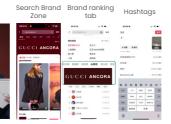
Project rollout

Preloaded keywords in multiple locations

Official announcement through Brand Takeover

In-Feed Ads







Explosive growth

Celebrities and creators perform together

Ancora Red's popularity spreads across the Internet

[Main trending hashtag]

#AncoraRedsPopularity SpreadsToHalfOfThe EntertainmentIndustry

Project rollout -

Exclusive Glambot celebrity photoshoot released

Official & marketing accounts focus on sparking celebrity-related topics

Douyin Fashion Show



Douyin Entertainment: Official celebrity announcements

Hype-up

Four cities collaborate to generate buzz across the Internet

[Trending Hashtag Challenge hashtag #CelebrityAncoraRedUrban VideoHashtagChallenge

Project rollout

Offline: Easily obtain celebrity styles with Glambot cameras



Urban Video Hashtag Challenge

Douyin Fashion: Special guest creators to create online buzz





recommended search

05

New content

Strategy 1 Unveiling new styles at brand runway shows

MaxMara's first brand livestream on Douyin: The multi-camera runway sets the benchmark for luxury product livestreaming rooms aimed at high-end customers.







Runway show interprets new arrivals

Six camera positions with models walking down the runway

Average view duration 38sLivestream room CTR 9.27% Product CTR 85%

Nearly 7K followers were gained within the first 2 hours of the debut livestream Single-session average customer spending reached 23K CNY Target achieved by 200%

HUGO's new brand ambassador enters a livestream room with dual stages, creating an immersive multidimensional fashion show.

The world's first Image Store, combined with the release of the 2024 Spring/Summer collection, creates a brand livestream fashion show for new product launches.

Multiple camera positions were set up offline to create the





Celebrity's new







Top 2 in sales:
Rikimaru Chikada in Interactive interview
an interview



HUGO 2024 Spring/Summer Men's Wear Fashion Show

Strategy 2 Product & celebrity ads + Taking advantage of trends

Tommy Hilfiger: Driving brand searches & sales by launching the new Gentle Power collection + Taking advantage of platform trends

Mainstream celebrity collection: Combining hard-sell ads with viral celebrity endorsements to generate multiple peaks in engagement and SOV





Celebrity materials + cards Fashion creators endorse celebrity's outfits + cards



Trends & popular topics

The celebrity collection peaks in popularity on the platform after advertising

The remaining SKUs in the store capitalized on the popularity of the Mint Mambo trend



Tommy Hilfiger Mint Mambo (brand + trending keywords)

New ads products

CNY "More Than One Screen"

LONGINES (first purchase) & TIFFANY (repeat purchase)

CNY "Like for Fireworks"

Coach (No.1 in the industry for orders)

Luxury brand's Year of the Dragon CNY "More Than One Screen" ad goes live

Chinese New Year x Limited edition release of luxury goods: "More Than One Screen" showcases multiple product series while boosting the click-through rates and engagement rates of branding ads, effectively encouraging users to make active brand searches.

CTR increased by

23%

Engagement rate increased by

169%

Inspired searches (Average daily searches)

27%+



LONGINES · Luxury watches First try

#LonginesDragonRoarBringsGoodFortune The auspicious, soaring dragon ushers the arrival of a special zodiac edition and classic watch series



*Advertising effectively drives users to make active searches



TIFFANY · Luxury jewelry Repeat purchase

#TiffanyLovesToUsherInTheNewYear A short film with New Year vibes showcases 3 classic jewelry pieces



★Advertising effectively drives users to make active searches



*Data source: Branding ads dataset - Comparison of the luxury goods industry's TopView benchmark from January-February (Case studies are for internal reference only.)

Branding ad leverages Year of the Dragon CNY imagery as part of innovative marketing

In this branding ad, users can tap the Like button to set off fireworks to celebrate the New Year with Coach, fostering a stronger emotional connection via this two-way interaction.



CTR increased by

Engagement rate

200%

50%

Official launch of Douyin E-commerce's luxury product tag in Q1

Douyin luxury goods



Content



Digital shelves



- With growing awareness among luxury product consumers, the Douyin luxury goods tag was officially introduced in QI this year. Consumers can clearly see flagship stores featuring the Douyin luxury goods tag across various touchpoints on Douyin Mall.
- The launch of Douyin's luxury goods tag stems from the recognition of Douyin's e-commerce environment by brands that have joined the platform, while also giving greater confidence to brands that have yet to join.
- From the consumer's perspective, emphasizing the authenticity of official flagship stores allows for a worry-free selection of their desired luxury goods on Douyin's e-commerce platform, ensuring an ultimate luxury shopping experience.

Festivals

[CNY new arrivals] Calvin Klein x Platform IP: A Captivating Year of the Dragon

Calvin Klein's self-created dragon dance team triggers constant searches and hashtag trends, heralding a prosperous start to the business year!

Participating platform IP #ACaptivatingYearOf **TheDragonNewProducts**



Event period: January 4-12 Trendy and popular outfit creations for the Year of the Dragon



Runway show featuring new dragon-themed sweaters



Launch of captivating Year of the Dragon outfits



Overall data performance

+983%

Audience size after advertising

+62%

MoM business expansion

Average daily searches

Data period: Dec 26, 2023-Jan 22, 2024

Brand-initiated #DragonDanceCalvinKleinHashtagChallenge

Calvin Klein's dragon dance team sparks trending hashtags





of livestream hosts dance in unison

celebrities' dragon dance

celebrities' dragon dance

hashtaa paae



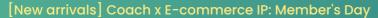
Tangible increase in business during the IP period

Jan 12, 2024: KOLs started posting videos





Festivals



Coach's new product launch: Product & celebrity ads + Hashtag Challenge expands reach to a wider audience, while e-commerce IP leads to massive breakthroughs in sales

Exposure: New series of conceptual brand ads using a hard-sell approach

Ad views

User acquisition rate (68% of the industry)

170_M

From March: Launch hard-sell ads for new products





Breakthrough: Xingtu + **Effect Hashtag Challenge**



Hashtag views Virality A3 user acquisition

650_M 50_% 3.8_%

- From March 18: Xingtu + Hashtag Challenge sparks consumer engagement with captivating effects
- March 18: Campaign hard-sell ads drive traffic to closed-loop livestreams





Conversions: Celebrities enter content-based livestream rooms



MoM GMV growth throughout the campaign

March 20: Celebrities discuss spring/summer outfits in content-based livestreams











50_B

49_%
YoY growth rate



80_{B+}

YoY growth rate

Q Searches

570_{M+}

51_%

Trending hashtags



Popular search keywords



DOUNT



Trending industry hashtags

Trending hashtags about luxury goods in Q1 2024				
Trending hashtags	Created on	Popularity	Applicable categories	
#WhatToWearToFashionWeekShows	2024-03-27	9.940м 🌢	Apparel, accessories, handbags & suitcases, footwear	
#ShanghaiFashionWeekOpeningShow	2024-03-25	9.682M 	Apparel, accessories, handbags & suitcases, footwear	
#ShanghaiFashionWeekNeoChineseStyle	2024-03-30	9.678M 	Apparel, accessories, handbags & suitcases, footwear	
#ImAheadOfTheMintMamboFashionTrend	2024-03-04	9.334M 	Apparel, accessories, handbags & suitcases, footwear	
#FirstGenerationSupermodelBingHu ReturnsToTheRunwayForAFashionShow	2024-03-24	9.040M 	Apparel, accessories, handbags & suitcases, footwear	
#MiYangWearsHauteCoutureOn PreliminaryEve	2024-02-02	8.777M 🌢	Apparel	
#YuxinLiuChangesOutfitsInAFlashAtFashion Week	2024-02-29	8.564M •	Apparel, accessories, handbags & suitcases, footwear	
#MengchenShen'sCatwalkInParis	2024-03-03	8.531M 	Apparel, accessories, handbags & suitcases, footwear	
#SisterMeiShowsUpAtShanghaiFashion Week	2024-03-29	7.946М 🌢	Apparel, accessories, handbags & suitcases, footwear	
#ZhileiXinInTopTierHauteCouture	2024-01-23	7.516M &	Apparel	

"Big 4" international fashion weeks

Hot brands & trending hashtags

YSL

GUCCI

Plor

#ParisFashionWeek

#ParisFashionWeek

#Outfits

#JayChou

#TheFlowerOfYSINeverWithers

#SeanXiaoAttMilanFashionWeek

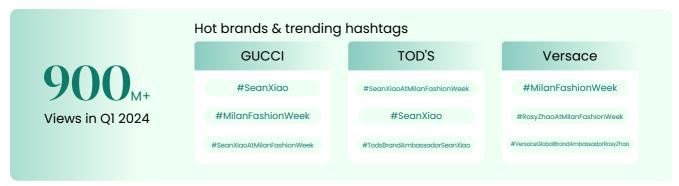
#jisoo



Paris Fashion Week



Milan Fashion Week



New York Fashion Week



London Fashion Week





Holidays & festivals

Trending 520 hashtags	Popularity
#ListOfNicheAndTastefulGiftsFor520	6.700M
#AGuideToGiftsForBoyfriendsOn520	4.400M
#TheSenseOfRitualFromReceivingGifts On520	4.125M

Trending Qixi hashtags	Populari	ity
#TheRightWayToCelebrateQixi	9.207M	3
#QixiGiftSharing	6.691M	٥
#TheMostCompleteListOfQixiGiftsForGuys	6.344M	3

Trending Christmas hashtags	Popularity	
#IKnowHowToCaptureTheChristmasVibe	7.665M 🌢	
#100WaysToCelebrateChristmas	6.055M \	
#CelebritiesRadiateTheChristmasSpirit BeyondTheScreen	5.744M 	



Trend of Douyin content views from January 2023-March 2024



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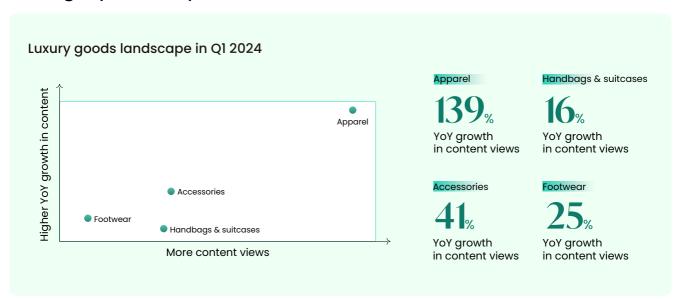
Trending brands



Data source: The data on the top trending brands by e-commerce search intent is from Douyin E-commerce, Ql 2024

Note: The top trending brands by e-commerce search intent are ranked based on user searches with a clear intent to purchase.

Category development



Data source: Ocean Insights, January-March 2024

Note: E-commerce search intent refers to users searching for brand categories/product-related terms, such as LOUIS VUITTON handbags, LOUIS VUITTON handbag prices, Neverfull, and other keywords with a clear intent to purchase. The ranking is based on the number of searches.

The YoY growth rate compares data between January–March 2024 and January–March 2023. Accessories include accessories, jewelry, and watches.







Hot brands



Category landscape





Trending products

Trending products	LOUIS VUITTON	HERMÈS	COACH
	carryall bags	shadow bags	tote bags
Popular search terms	Carryall Mini carryall Carry all	Shadow Hermès Shadow Hermès Shadow	How much does Coach's tote bag cost How much does Coach's 蔻驰 tote bag cost Coach tote bags

Trending hashtags



Trending videos



PRADA's 2024 Spring Festival ad, filmed at the PRADA Mansion, showcases performers Juan Du and Lei Zhao amidst joyful melodies, capturing the essence of spring during the New Year. #PradaNewYearGift



Embark on a journey with the global brand ambassador of #RIMOWA, Jay Chou, as you listen to the landscapes unfold and capture the pulse of the world. The unbelievable happens naturally. #LegendsNeverEnd



Documenting my first luxury bag at 34 years old is a must! The salespeople at LOUIS VUITTON, Gucci, YSL, and DIOR are all quite enthusiastic. #ABagCuresEverything #ShoppingIsInWomansNature #LouisVuitton



An encounter with elegance #GucciSpringSummer2024 CollectionAdCampaign #GucciBamboo1947HandbagsAreT imelessInnovations #GucciAncora



When I gave my mom a Hermès handbag... #hermès #birkin

Data source: Ocean Insights, January–March 2024 Note: Trending videos are sorted by views.





Hot brands



Category landscape





Trending products

Trending products	Moncler	Tianxi	Vivienne Tam
	down jackets	Chinese formal dresses	Chinese bridal gown
Popular search terms	Moncler down jackets How much does a Moncler down jacket cost Authentic Moncler down jacket official flagship store livestream	Xi Lan's catwalk in Shanghai Married couple Yang Sun & Doudou Zhang showcase traditional Chinese wedding attire on the runway Female celebrities showcase neo-Chinese style at Shanghai Fashion Week	Mengchen Shen's catwalk in Paris Mengchen Shen's stunning Chinese bridal gown Mengchen Shen's catwalk in a Chinese bridal robe

Trending hashtags



Trending videos



Wow! Sister Mei's aesthetic is on point here; she reigns as the queen of Chinese style. #ShanghaiFashionWeek #StraightOffTheRunway #FashionShowLive #XiLan



Walking the entire runway in a single breath is a piece of cake; my face and shoulders never move. It's always the clothes that matter the most.

#ChinaInternationalFashionWeek
#HelloFashionSeason
#BingHuGoesWorldwide



Reinventing denim aesthetics, we invite you to join in and appreciate the LOUIS VUITTON 2024 Fall/Winter Men's Wear Fashion Show.
#LVMensWear



The #Prada2024 Spring/Summer collection explores the opposition and harmony between the individual and the community, as well as the moment and the eternal, with apparel at its core.



#YSL 2024 Winter Men's Fashion Show by Anthony Vaccarello #YSL #YvesSaintLaurent #SaintLaurent

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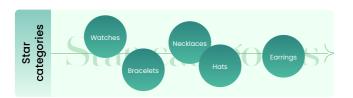




Hot brands



Category landscape





Trending products

Trending products	Balenciaga	Cartier	Patek Philippe
	tape bracelet	LOVE bracelet	Nautilus watch
Popular search terms	Balenciaga tape bangle Does Balenciaga's tape bracelet look good? Balenciaga's tape bracelet sparks debate	Cartier LOVE Cartier LOVE bracelet Cartier LOVE bracelet Wanning	Nautilus Patek Philippe Nautilus Nautilus watch

Trending hashtags



Trending videos



Swatch Switzerland collaborates with Omega to create the Bioceramic MoonSwatch watch series. #MoonSwatch



#Longines launches the new Conquest Heritage Central Power Reserve watch series, inspired by the iconic timepieces of the late 1950s, as a tribute to the 70th anniversary of the Conquest series.



With the Lunar New Year approaching, TIFFANY presents the brand new TIFFANY Keys series: the global limited edition Woven mini key necklace.



The #Prada2024 Spring/Summer eyewear collection rejects isolated perspectives, embodying the transformative essence of fashion.



Cartier presents the new Trinity ad, bringing together 5 brand ambassadors to portray the diverse and rich emotional connections between individuals. #Trinity100





Hot brands



Category landscape





Trending products

Trending products	YSL	Balenciaga	LOUIS VUITTON
	high heels	tire tread shoes	trainer
Popular search terms	YSL high heels YSL heels YSL high heels for women	Tire tread shoes Balenciaga tire tread shoes Balenciaga tire shoes	Trainer Louis Vuitton trainer shoes Louis Vuitton trainer

Trending hashtags



Trending videos



I finally understand why Balenciaga's tire tread shoes sell so well. #balenciaga #BalenciagaTireTreadShoes #ElevatorShoes



#CelebrateTheNewYearWithGucci Celebrating the New Year with actress and brand ambassador Ni Ni, may the new year blossom with joy.



Which pair should I choose? #YSL #valentino #cl #HighHeels



Miu Miu's shoes are all so beautiful! #ShoppingVlog



They say wearing these LOUIS VUITTON denim shoes will earn you many compliments. #LV #SpringOutfits #LouisVuitton #BeautifulShoesSharing #NewShoes

Data source: Ocean Insights, January–March 2024 Note: Trending videos are sorted by views.

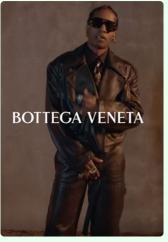




BRAND ADS

#BOTTEGA VENETA

Luxury apparel



Celebrities attended the Bottega Veneta 2024 Winter fashion show, embarking on a new journey of inspiration.

#Cartier

Luxury jewelry



Cartier presents the new Trinity ad, bringing together 5 brand ambassadors to portray the diverse and rich emotional connections between individuals. #Trinity100

#LONGINES

Luxury watches



The 2 dragons playing with a pearl bring blessings to the 4 seas! #Longines' iconic winged hourglass is transformed into a dragon ball, adding the finishing touch to the Year of the Dragon-themed special zodiac edition watch, bringing good luck to the new year. #LonginesDragonRoarBringsGoodFortune

#YSLLuxury apparel



YSL 2024 Winter Women's Fashion Show

#COACH

Affordable luxury apparel



Begin your journey with courage and stride forward fearlessly.







Viral Xingtu content 👃



[Massive high vv x Massive high interest user conversion] Fashion exhibition x PRADA

@Huaze Ocean

You don't know about PRADA yet?
Let's go! I'll take you to the PRADA

exhibition.
#ThePradalDidntKnowAbout
#PlanetPrada



[Massive high interest user conversion]

Product recommendations x LOUIS VUITTON @Leyou Liu

The artistic charm created by the collision of music and fashion #LVNanogram



[Massive high interest user conversion]

Fashion x Gucci @Vincent Is Really Awesome

Sabato: If you know more about Gucci than I do, hurry up and come to work! #AncoraRed



[Massive high vv x Massive high interest user conversion] Skits x Coach

@Men Qiang

You can shine brightly at crucial moments as long as you're sincere enough! @Coach #ShanghaiDialect #funny #TheContentIsTooRealistic #MeetingTheParents #BestFriends



[Massive high vv x Massive high interest user conversion]

Dances x Calvin Klein @Classmate Xiaoyang (Chenyang Wang)

In the Year of the Dragon, wear Calvin Klein and perform the dragon dance, move to the rhythm of Casper's music, and be confident and bold as you move forward, just like me.



[Massive high interest user conversion]

Skits x Tommy Hilfiger @Zhiyang

In essence, traveling is just sleeping in a different place. #DailyCoupleLife #travel #TommyGentlePowerNewStyle



[Massive high vv x Massive high interest user conversion]

Animations x Pandora @City Girl Vivian

Girls can become whoever they want to be. #dreams #PandoraToBeContinued #AnimationProject



[Massive high interest user conversion]

Product recommendations x LONGINES

@Tissue Lin

LONGINES isn't as simple as it appears on the surface, is it? #longines #LonginesConquest #LonginesWatch #fashion #trend

Statement

This report was jointly produced by Ocean Insights, Ocean Engine Consumer Goods Business Center Luxury Goods Industry, and Douyin E-commerce Luxury Goods Industry.

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About the data

The data in this report is sourced from an internal data platform. Please note that it has not been validated. Douyin luxury goods content: Videos on Douyin that contain keywords related to luxury goods in their titles, as well as videos featuring luxury goods.

Time frame: January–March 2024 (unless otherwise specified)



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